

Know where your fund stands

# Super Benchmark Report

For a thorough assessment of where your fund stands against industry best practice and to help identify new opportunities, trends and threats, the SuperRatings Benchmark Report is unrivalled.

Each report analyses over 1000 points of fund operations including a quantitative and qualitative review of investments, administration, fees, growth metrics, member services, advice, education and insurance structures.

One of our flagship products the 200+ page report delivers detailed insights across industry, corporate, public sector and retail fund benchmark practices. The comprehensive review process incorporates data collection, a site visit, report delivery and presentation of our findings with a Q & A session. We look to assess over 300 parts of your fund offering including a qualitative and quantitative review of performance ratios, fees, insurance, growth metrics, member and employer services, administration, member education structures, advice and marketing.

Formally presented, our benchmark peer review service is an ongoing reference for all users. Benchmark service is also available across both super and pension products.

With each report tailored to individual clients, the benefits of undertaking the Benchmark process include:

- Independent assessment of all aspects of your fund's structure.
- A complete site review of your administration processes.
- Seen by the regulators as a quality independent fund review.
- An exacting view of industry best (and worst) practice.
- Results can be used for internal and external marketing.
- Excellent detail to assist with strategic planning.
- Independent monitoring of service providers.
- Self-assessment tool for trustee and executive performance.
- Post-delivery presentation by senior SuperRatings' personnel to either your board or executives is included as part of the subscription.

Want to find out more?

For more information on the SuperRatings® Benchmark Report, get in touch with us on

**1300 826 395** or [info@superratings.com.au](mailto:info@superratings.com.au)

[superratings.com.au](http://superratings.com.au)

**About SuperRatings:** SuperRatings Pty Ltd ABN: 95 100 192 283 AFSL 311880 (SuperRatings) is responsible for this report excluding insurance information, ratings or advice which is authorised by Lonsec Connect Pty Ltd (ABN: 53 618 424 490), a Corporate Authorised Representative (CAR No. 001275324) of Lonsec Research Pty Ltd ABN 11 151 658 561 AFSL 421445. SuperRatings is a fully owned subsidiary of Lonsec Holdings Pty Ltd ABN: 41 151 235 406. No fee is paid by superannuation and pension funds to SuperRatings for reviewing and rating superannuation and pension financial products. Warnings: Past performance is not a reliable indicator of future performance. Any expressed or implied rating or advice presented in this document is limited to General Advice and based solely on consideration of the merits of the superannuation financial product(s), without considering any person's particular financial circumstances. The reader should read the Product Disclosure Statement and seek personal advice before making a decision on the financial product. SuperRatings' research process relies upon the participation of the superannuation fund or product issuer(s). Should the superannuation fund or product issuer(s) no longer be an active participant in SuperRatings' research process, SuperRatings reserves the right to withdraw the rating and document at any time and discontinue future coverage of the superannuation and pension financial product(s).