

Super Benchmark Report



For a thorough assessment of where your fund stands against industry best practice and to help identify new opportunities, trends and threats, the SuperRatings Benchmark Report is unrivalled.

Each report analyses over 1000 points of fund operations including a quantitative and qualitative review of investments, administration, fees, growth metrics, member services, advice, educations and insurance structures.

One of our flagship products the 200+ page report delivers detailed insights across industry, corporate, public sector and retail fund benchmark practices. The comprehensive review process incorporates data collection, a site visit, report delivery and presentation of our findings with a Q & A session. We look to assess over 300 parts of your fund offering including a qualitative and quantitative review of performance ratios, fees, insurance, growth metrics, member and employer services, administration, member education structures, advice and marketing.

Formally presented, our benchmark peer review service is an ongoing reference for all users. Benchmark service is also available across both super and pension products.

With each report tailored to individuals clients, the benefits of undertaking the Benchmark process include:

one

Independent assessment of all aspects of your fund's structure.

two

A complete site review of your administration processes.

three

Seen by the regulators as a quality independent fund review.

four

An exacting view of industry best (and worst) practice.

five

Results can be used for internal and external purposes.

six

Excellent data to assist with strategic planning.

seven

Independent monitoring of service providers.

eight

Self-assessment tool for trustee and executive performance.

nine

Post-delivery presentation by senior SuperRatings' personnel to either your board or executives is included as part of the subscription.



Want to find out more?

Get in touch today to find out how we can help you. Call us on **1300 826 395** or email **info@superratings.com.au**

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