

SMART

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SuperRatings SMART delivers a wealth of current information on over 600 Super, Pension and MySuper products to your desktop. There is simply no better way to stay informed.

SMART stands for Superannuation Market Analysis Research Technology. It delivers exactly what its name suggests.

Updated daily, SMART analyses, evaluates and compares super and pension products from Australia's leading funds. As well as the most up to date information in the industry, SMART allows users to review comprehensive historical data.

Subscribe to the full suite of SMART modules:

Funds — Track fund statistics for up to 150 funds across member, employer and service provider numbers.

Products — Current and historical product level member and asset statistics for 600+ products, at your fingertips along with product extras, contacts and ratings.

Fees — Build profiles and track updates with a dedicated list of 600+ products. Calculate and compare fees on various account balances and review fee structures on an ongoing basis, just to name a few.

Insurance — Review offerings from the comprehensive suite of industry wide rates, terms and automatic acceptance levels for peer review purposes.

Investment — Research Super, Pension and MySuper option data by type, size, detail, full year performance and investment management cost. With current and historical data stored, this application is ideal for investment and market research teams.

Product comparison — Produce a side by side comparison of the key features of 3 Super, Pension or MySuper products in a single consolidated report. Ideal for internal research, business development and client retention purposes.

Intuitively designed, SMART is a pleasure to use. Output results can be printed and/or exported to Excel. To assist, SuperRatings also provide virtual and onsite training as well as helpdesk facilities for your users.

SMART is totally portable and allows different users within your organisation to mine multiple levels of information including:

- 1** Marketing – product enhancement and new product development.
- 2** Product comparison and industry positioning data.
- 3** Competitor analysis.
- 4** Due diligence to help meet your compliance requirements.
- 5** Instant current and historical industry report research.
- 6** Information to assist with business development.
- 7** Financial planner compliance, switching and statement of advice preparation.
- 8** Insurance, fees and investment reviews.

Sample of SMART Data Analysis

Fund Name	Year Established	Fund Status	Executive State	Statistic Date	Total Fund Net Assets	Total Members	Participating Employees
Advance Retirement Schemes	2000	Open	WA	3/6/2014	\$327 million	-	-
Alliance of Anzleite Retirement Plan	2011	Open	WA	3/6/2014	\$1.91 billion	6,837	-
Allied Unions Superannuation Fund (Overseas)	1995	Merged	QLD	3/6/2011	\$270 million	16,324	1,243
AMF Super Fund	2000	Open	VIC	3/10/2014	\$268 million	4,286	-
AMP Retirement Trust	2013	Open	NSW	3/6/2014	\$153 million	274,188	6,428
AMP Superannuation Savings Trust	1990	Open	NSW	3/6/2014	\$91.7 million	-	-
AMF Australia Staff Superannuation Scheme	1997	Open	VIC	3/10/2013	\$320 million	33,084	1
Asia Builder Trust	1990	Open	NSW	3/10/2014	\$2.88 billion	56,087	998
Argent Superannuation Account	1993	Open	NSW	3/10/2014	\$27.4 million	316,362	6,144
ARDCIA Superannuation Fund	1988	Open	NSW	3/10/2014	\$8.73 million	74,338	6,860
Australian Catholic Superannuation	1981	Open	NSW	3/10/2014	\$6.53 million	91,388	19,360
Australian Ethical Retail Superannuation Fund	1988	Open	ACT	3/10/2014	\$662 million	18,388	7,362
Australian Metal Industry Super Fund (AMISF)	1995	Open	NSW	3/6/2014	\$1.46 billion	66,009	6,909
AustralianSuper	2006	Open	VIC	3/10/2014	\$95.9 billion	2,960,990	298,698
Australian Post Superannuation Scheme	1997	Open	NSW	3/6/2014	\$7.50 million	-	-
AustSuper Super	1998	Open	QLD	3/6/2014	\$1.70 billion	133,289	14,227
Australian Superannuation Fund	2002	Open	VIC	3/6/2014	\$5.21 million	-	-
AUSuper Fund	1997	Open	ACT	3/6/2014	\$1.71 billion	6,401	-
AUSuper Retirement Trust	1997	Open	VIC	3/6/2013	\$3.14 million	24,264	-
AUSuper Superannuation Fund	1997	Open	NSW	3/6/2014	\$1.77 billion	7,851	-
AUSuper Superannuation Scheme	1997	Open	NSW	3/6/2014	\$611 million	-	-
AV LifeStyle Super Fund	1990	Open	NSW	3/6/2011	\$2.65 million	-	-
AV Super for Life	2007	Open	NSW	3/10/2014	\$6.18 million	478,784	-
Banking Unions Superannuation Scheme (Overseas) (BUSIS)	1990	Open	QLD	3/10/2014	\$3.59 million	87,333	21,128
CARE Super	1996	Open	VIC	3/10/2014	\$9.84 million	254,099	48,520
Catholic Superannuation Fund	1971	Open	VIC	3/10/2014	\$6.42 million	72,029	3,251
Chancellor Super	1984	Open	NSW	3/10/2014	\$29 million	28,173	3,764
ClearView Retirement Plan	1999	Open	NSW	3/6/2013	\$1.30 million	16,888	-
ClearView Superannuation Scheme	1997	Open	NSW	3/10/2014	\$3.85 million	80,149	12,793
ClearView Super	1990	Open	QLD	3/10/2014	\$468 million	30,286	9,290
Colonial First State FirstChoice Superannuation Trust	2002	Open	NSW	3/10/2014	\$62.2 million	766,568	-
Colonial First State Robur & Superannuation Fund	1995	Closed to new members	NSW	3/6/2014	\$3.13 billion	43,687	-



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